

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ แม้ว่าตัวเลขเงินเฟ้อ PCE ของสหรัฐฯ จะปรับตัวลงในเดือนพ.ค. ก็ตาม แต่ยังไม่มีความเชื่อมั่นมากพอที่จะทำให้เฟดกลับมาเร่งรีบที่จะปรับลดอัตราดอกเบี้ยลงในปีนี้ ส่วนดัชนีราคาผู้ผลิตของจีนยังไม่เป็นไปในทิศทางเดียวกัน สำนักงานสถิติแห่งชาติจีน (NBS) รายงานว่าดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตเดือนมิ.ย. อยู่ที่ระดับ 49.5 ไม่เปลี่ยนแปลงจากระดับเดือนพ.ค. ในขณะที่ไชนีสและเอสแอนด์พี โกลบอลเปิดเผยผลสำรวจในวันนี้อ่า ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตของจีนเดือนมิ.ย. ปรับขึ้นแตะระดับ 51.8 จากระดับ 51.7 ในเดือนพ.ค. แต่ระดับสูงสุดในรอบ 2 ปี สืบตราบนี้ติดตามข้อมูลการจ้างงานของสหรัฐฯ ทั้งการจ้างงานภาคเอกชน การจ้างงานนอกภาคเกษตร และอัตราว่างงานของสหรัฐฯ ที่เริ่มแตะระดับ 4% หากสูงกว่านี้จะเป็นสัญญาณการชะลอตัวของการจ้างงานในสหรัฐฯ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแคบ ๆ ยังมีปัจจัยขับเคลื่อนใหม่ ๆ จากตลาด พังจากการให้สัมภาษณ์ของปลัดกระทรวงการคลังในประเด็นมาตรการกระตุ้นตลาดหุ้นยังต้องใช้เวลากว่า 2 เดือนเป็นอย่างน้อยจึงจะดำเนินการได้ ในขณะที่ปัจจัยการเมืองในเรื่องการตัดสินใจคดีความของศาลรัฐธรรมนูญอาจจะยืดเยื้อหรือใช้เวลาเช่นกัน ทำให้นักลงทุนยังไม่กล้ากลับเข้าลงทุน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,310 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ ADVANC, TRUE



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 805 จุด คาดว่าน่าจะอ่อนตัวลงไปตั้งหลักแถว ๆ 795 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 805-795 จุด รับรู้กำไร



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